

# Retail Market Snapshot

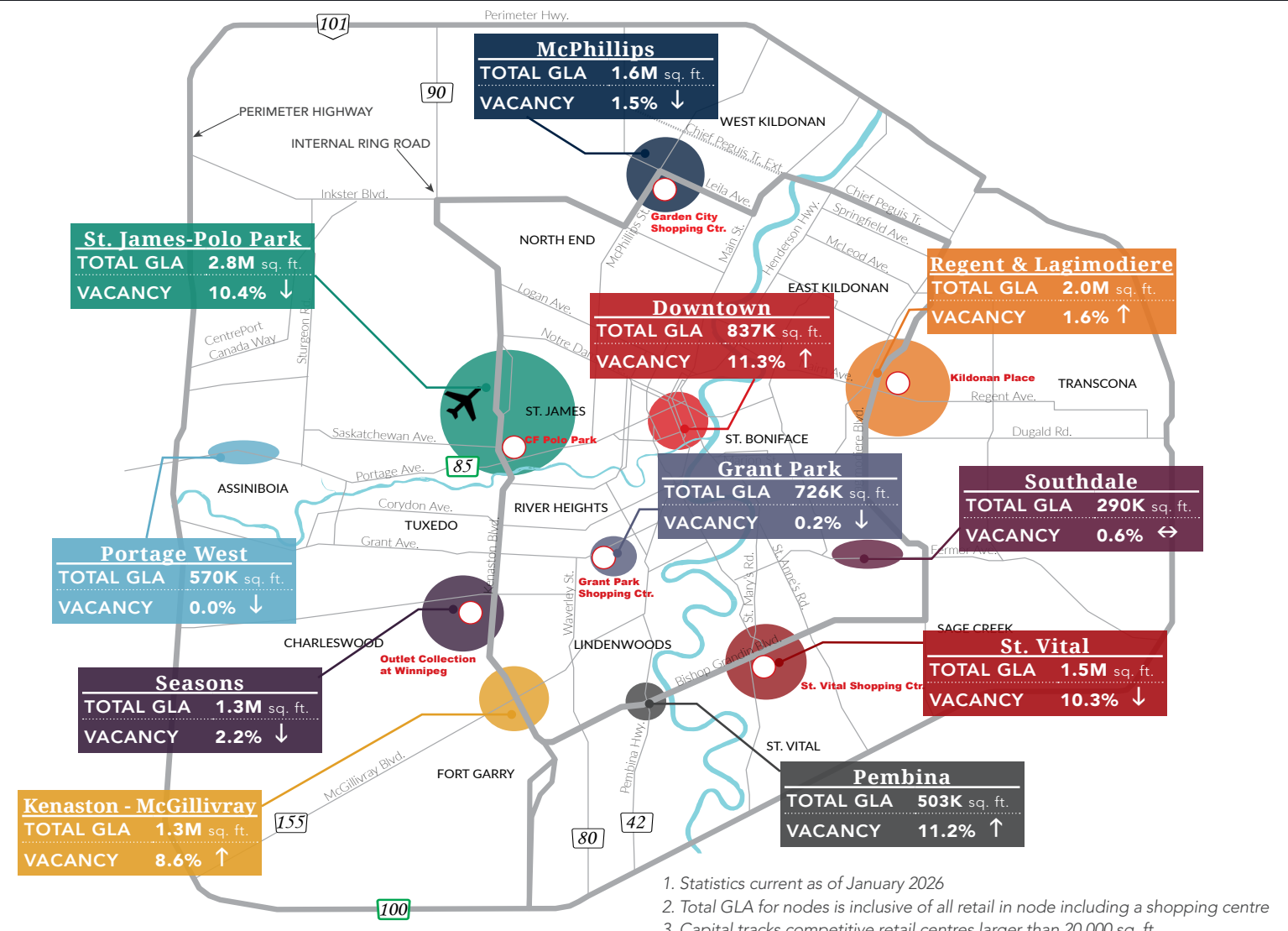
## WINNIPEG, MANITOBA

### KEY MARKET INDICATORS

- TOTAL MARKET INVENTORY** 16.2M (sq. ft.)
- ENCLOSED MALL INVENTORY** 4.4M (sq. ft.)
- MARKET VACANCY** 5.5% (unchanged)
- AVERAGE NET RENTAL RATE** \$23.67 (per sq. ft.)
- AVERAGE ADDITIONAL RENT** \$12.50 (per sq. ft.)

### KEY INDICATORS BY CENTRE TYPE

Centre Type	Vacancy Rate	Avg. Asking Net Rent (\$ per sq. ft.)
<b>ENCLOSED MALL</b>	10.3% ↓	\$31.56 ↑
<b>POWER CENTRE</b>	4.8% ↑	\$27.44 ↑
<b>OTHER</b>	3.1% ↓	\$22.19 ↑

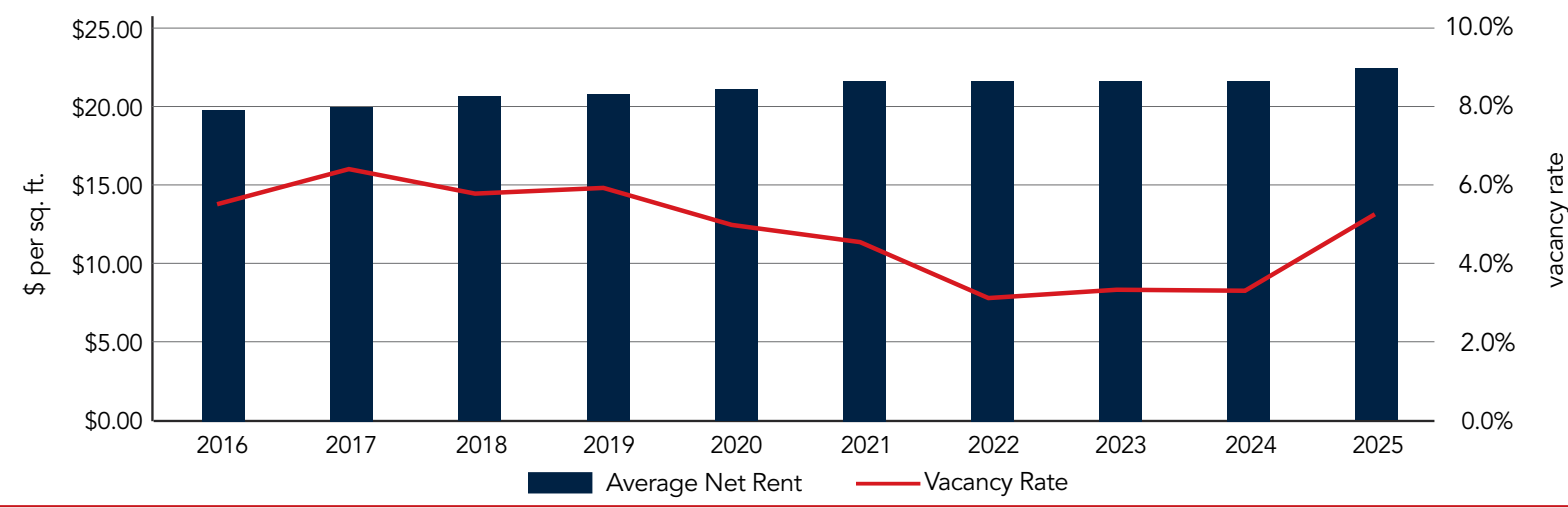


### ENCLOSED MALL KEY INDICATORS

ENCLOSED MALL	CF POLO PARK	ST. VITAL SC	KILDONAN PLACE	GARDEN CITY SC	GRANT PARK SC	OUTLET COLLECTION
<b>GLA (+/-) (sq. ft.)</b>	1,202,000	905,617	403,248	379,681	405,782	570,000
<b>ANNUAL SALES* (\$ per sq. ft.)</b>	\$1,030	\$646	\$573	\$595	\$482	\$582

\*Source: ICSC Canadian Mall Property Performance 2023 Data

### MARKET VACANCY RATE VS AVERAGE NET RENT



### VACANCY BY RETAIL NODE

